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Counsel to the Debtors  
and the Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
: :  
HOUGHTON MIFFLIN : Case No. 12-12171 (REG)  
HARCOURT PUBLISHING COMPANY, *et al.*, :  
: :  
Debtors. :  
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**NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON JUNE 18, 2012 AT 9:45 A.M.**

Date and Time of Hearing: **June 18, 2012 at 9:45 a.m. (Eastern Time)**

Location of Hearing: Courtroom of the Honorable Robert E. Gerber  
United States Bankruptcy Court  
Southern District of New York  
Alexander Hamilton Custom House, Room 621  
One Bowling Green  
New York, New York 10004

Copies of Pleadings: A copy of each pleading referenced herein can be viewed (a) for a fee on the Court's website at [ecf.nysb.uscourts.gov](http://ecf.nysb.uscourts.gov), and (b) free of charge on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants, at [www.kccllc.net/hmhco](http://www.kccllc.net/hmhco).

I. **CONTESTED MATTERS**

1. Motion of the United States Trustee to Transfer These Cases to a District Where Venue is Proper (Docket #57)

Response Deadline: June 11, 2012 at 12:00 p.m.

Responses Received:

- A. Objection of the Debtors to the Motion of the United States Trustee to Transfer these Cases to a District Where Venue is Proper (Docket #79)
- B. Objection of the Informal Creditor Group to the Motion of the United States Trustee to Transfer These Cases to a District Where Venue is Proper (Docket #80)
- C. Citibank, N.A.'s Joinder to the Objection of the Debtors to the Motion of the United States Trustee to Transfer these Cases to a District Where Venue is Proper (Docket #82)
- D. United States Trustee's Reply to Objections of Debtors, Informal Creditor Group and Citibank, N.A. to the United States Trustee's Motion to Transfer These Cases to a District Where Venue is Proper (Docket #100)

Related Documents:

- E. Motion of United States Trustee for Entry of Order Shortening Time for Notice of Hearing (Docket #57)
- F. Endorsed Order Denying Motion to Shorten Time for Hearing (Docket #62)

Dated: New York, New York  
June 15, 2012

PAUL, WEISS, RIFKIND WHARTON &  
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By: /s/ Jeffrey D. Saferstein

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